Energy Efficiency Quarterly Report of the Program Administrators

_____ Quarter 2016
_____, 2016

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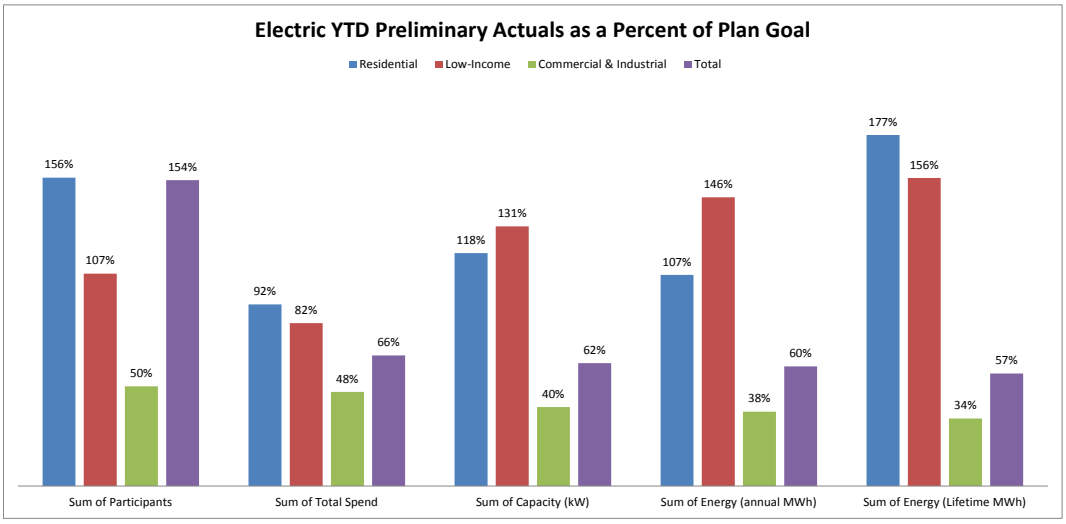
Special Focus Topic: [Insert Name]

Year-to-Date Performance

Electric

This section will provide a brief overview of the quantitative data being reported for the quarter. A high level summary will be provided for both the electric and gas by portfolio and by sector – for the current year and for the three-years in later years of the term. It will include the electric/gas cumulative statewide percent of goal charts from the quantitative report.

Example: The PAs are on track to meet 2015 goals and the three-year goals of the 2013-2015 Plan. At the end of the third quarter, electric PAs are at 57% of lifetime savings, 60% of annual savings and 66% of spending. On a three-year basis, electric PAs are at 83% of lifetime savings, 87% of annual savings and 85% of spending.



More Narrative and/or charts would start here. For example, in the last quarter of the year this section could include a forecast of year-end performance and in the later years of the Plan a forecast of three-year end performance, for savings and spending.

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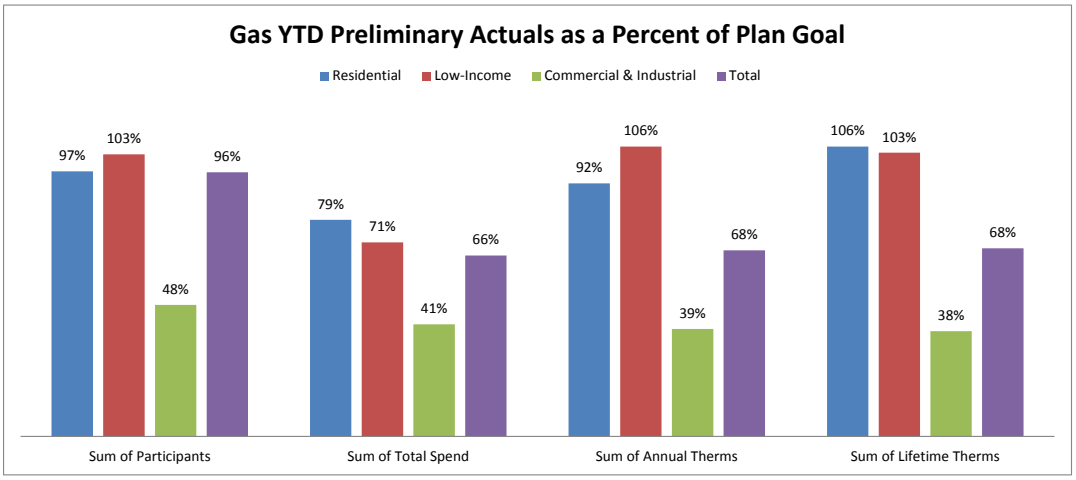
Gas

Example: Gas PAs are at 68% of lifetime savings, 68% of annual savings and 66% of spending. On a three-year basis, gas PAs are at 99% of lifetime savings, 97% of annual savings, and 84% of spending.

Electric & Gas PAs are projecting to exceed their 2015 savings goals

Electric & Gas PAs expect to exceed their cumulative three-year savings goals for 2013-2015

All of this was accomplished without exceeding budgets!



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Oct. 26, 2015 Council Resolution

2016-2018 Plan

Mass Save Data

Demand Savings Group Meeting Minutes [Link]

MassSave.com

2016 Council Priorities

This section will include status or updates on achieving the Council's priorities, if under the PAs' control. Items here would report directly on progress in the quarter for EEAC priorities. Section may simply identify the sections of the report that address that issue to avoid repetition.

Priority 1: Monitor progress and provide input into priority commitments and new program initiatives included in the October 26, 2015 Council Resolution and the 2016-2018 Three-Year Plan.

- Please see Program Highlights

Priority 2: Assess results of the 2013-2015 Three-year Plan and integrate lessons learned into the execution of the 2016-2018 Three-year Plan.

- Provide Update here.
- and here

Priority 3: Encourage innovation in technology and program models to capture additional opportunities for savings and cost-effectiveness while improving equitable customer access to energy efficiency programs

- Please see Program Highlights and Innovation.

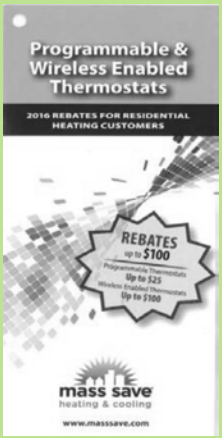
Priority 4: Advance transparency, availability and effectiveness of data and information to assess and improve Energy Efficiency programs.

- Provide Update here.
- and here
- and here

Priority 5: Identify opportunities for the Council to anticipate a changing grid that supports distributed resource investment, active demand response and planning in a manner that decreases costs, increases resilience and reliability, support innovation, and improves both the environment and the economy.

- Provide Update here.
- and here

New Implementation Strategies for 2016



What's the outlook for the C&I sector in 2016?

Gas & Electric Program Highlights

Program highlights on new initiatives, progress updates, strategies, barriers (what they are and strategies to overcome them), and topics of particular interest the Council. Tasks and reporting assignments in the Council resolution that specify periodic reporting and data would be part of this section (e.g., moderate income initiative, CHP). This section will provide information on measures, tactics, study results and progress toward goal. **Bold text** may be used to indicate significant actions that took place in the quarter. This section will include results or program changes being considered with the rationale included. Where possible, PAs will focus on progress from report to report. PAs will include information on initiatives with specific progress, results or barriers as opposed to all core initiatives. These sections will include context to assist the Council in understanding why something may be relevant/significant or why a change needed to be made. Some examples of discussions that may be in this section include:

- PAs identified a barrier
- PAs developed a strategy to overcome a barrier
- PAs launched a new initiative, received results in an initiative, or report on the progress of an initiative underway (with data where possible)

The PAs will look to include items such as what was learned and why, fun facts, progress/changes from previous quarters, data, visuals, and action steps and timelines where appropriate.

Residential Sector:

Topic: [specific area of interest, barrier, initiative, strategy]
Summary (include data if relevant/available): [provide context and rationale; sufficient information for readers to understand the topic; explanation on where this fits into overall programs/strategy]
Progress/Next Steps: [changes from previous reports; timeline]

Low-Income Sector:

Topic:
Summary (include data if relevant/available):
Progress/Next Steps:

C&I Sector:

Topic:
Summary (include data if relevant/available):
Progress/Next Steps:

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Innovation

This section is intended to report on new technologies and practice suggestions, MTAC, review and new uses of technologies in the programs, coordination with other state entities and stakeholders (e.g., MassCEC), evaluation results related to new technologies or uses.

MTAC is currently reviewing [insert name of new technology]

Marketing, Education & Outreach Highlights

This section will report current information, including new campaigns and the results of campaigns. PAs will include context and significance to the information presented, such as the expected outcome of a marketing campaign, who/what a campaign is seeking to reach or is reaching, and the reason that a marketing channel or campaign change was made. Links may be included to items such as seasonal campaign timelines, new collateral, and updates to MassSave.com. PAs will include items on educational efforts when significant activities are undertaken.

Can you hear me now?

There's a new Mass Save ad on WBZ radio.

Mass Save is targeting commuters stuck in traffic.

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To view a table of all EM&V studies currently in progress, click here.

For further information on a particular EM&V study, click here.

EM&V Highlights

This section will include studies that launched or completed this quarter, with information such as: (1) Study name; (2) What we are looking for from this study; (3) When we expect results; and (4) How the findings will be used. This section may also include short descriptions and progress of studies that have made significant progress in the quarter or completed. Links will be included to a Gantt chart with a description and expected completion (or final completion date) of all studies, and the completed studies on the EEAC website.

EM&V Special Topics:

- EM&V results and their application to different reports
- Updates to Strategic Evaluation Plan
- Evaluation Summit

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PAs to File Term Year Reports in [insert month]

Regulatory Update

This section will include updates on open dockets, orders issued during the reporting period, and other regulatory highlights during the quarter.

Link to DPU website:
http://web1.env.state.ma.us/DPU/FileRoom/dockets/bynumber

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Special Focus Topic

This section will include special topics that come up during the year, including topics that the Council has indicated particular interest in. This section may also include case studies that will eventually be included in the Council's annual report to the legislature. Possible topics include:

- Demand Response
- Codes & Standards
- Data/Database
- Case Studies

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Co-chair: Amy Vavak, National Grid

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