

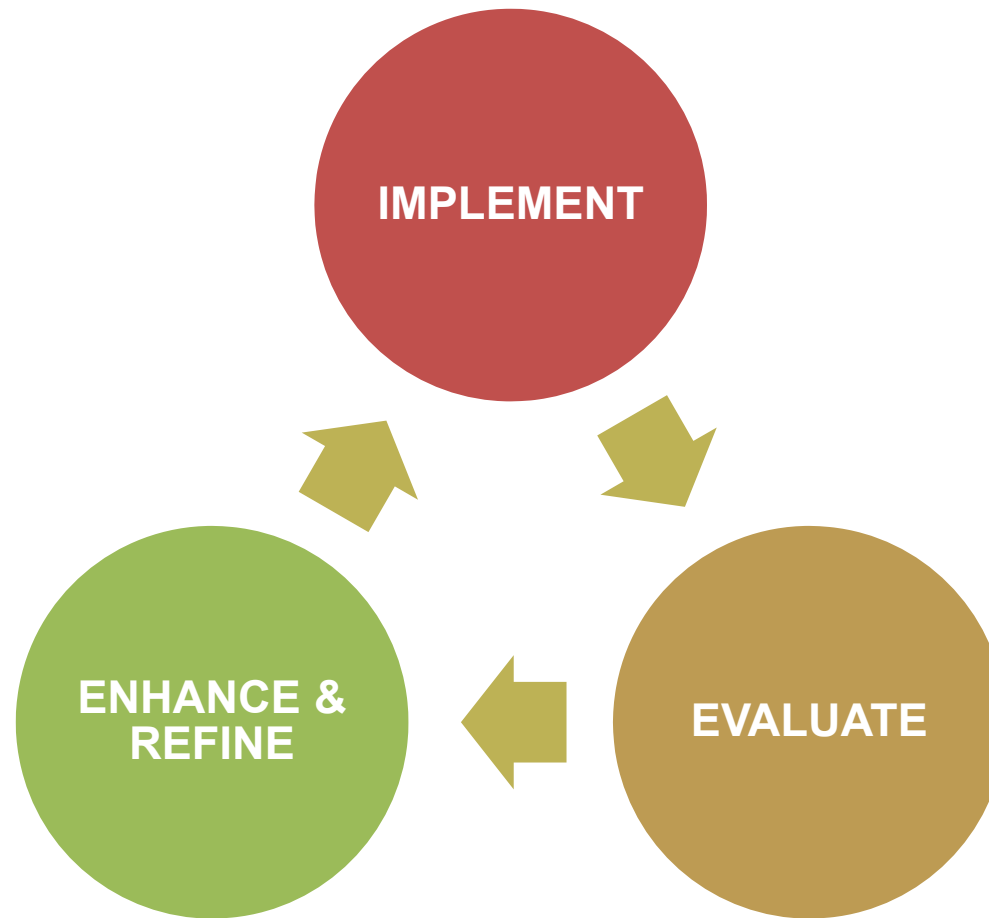


# EM&V Feedback Loop

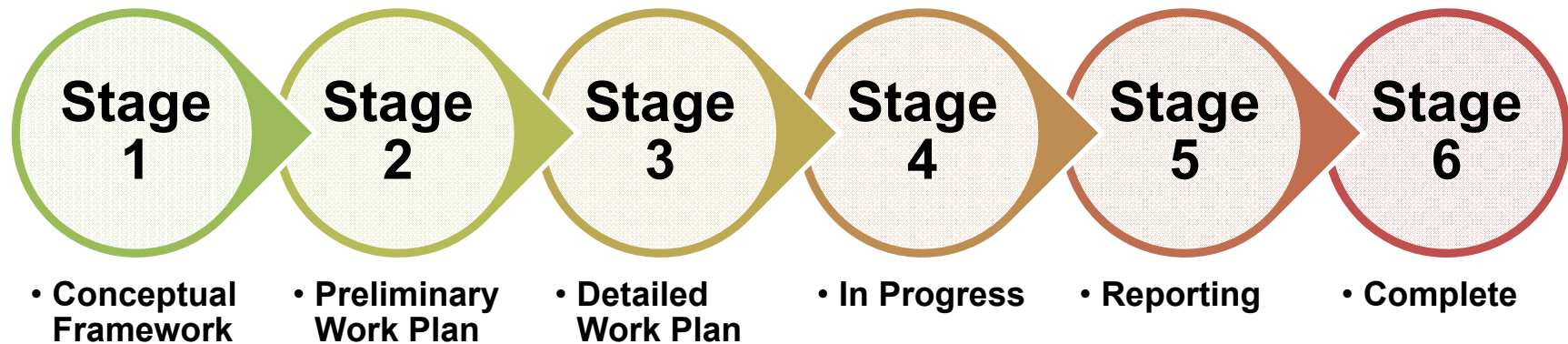
May 25, 2016



# Enhancing the Feedback Loop through EM&V



# Stages of Evaluation



# Before Stage 1

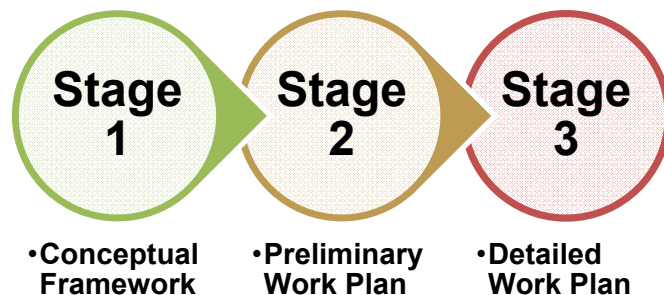
## Evaluation Summit

- Evaluation, Implementation, Contractors, Stakeholders and Consultants convene to identify researchable questions across the statewide EE portfolio

## Strategic Evaluation Plan

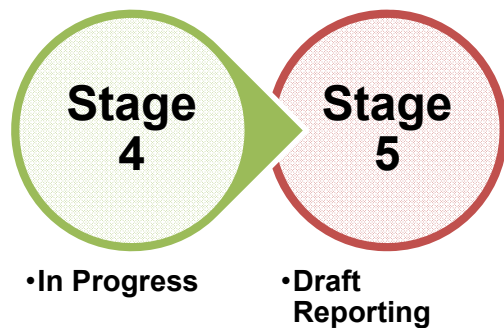
- EMC works with contractors and consultants to create plan based on researchable questions identified at summit

# Stages 1-3 – Work Plans



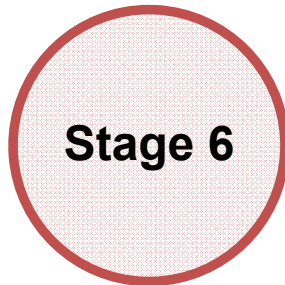
- These stages are where evaluation studies are **scoped and planned** out
- Depending on type of evaluation, work plan is **shared with implementation** between stages 1 and 3.
- Review by implementation ensures we're asking the **most appropriate** researchable questions to help implementation
- Highlights to implementation what questions **stakeholders** are interested in answering
- **Advance notice** of evaluation activity (i.e. customer on-sites, staff interviews, etc)

# Stages 4-5 – In Progress



- These stages are where evaluation studies are in progress
- Stage 4 – Implementation team often interviewed as part of evaluation (particularly for process/market studies)
- Stage 5 – Draft report shared with implementation, consultants, evaluation, and other stakeholders to give opportunity to review and provide feedback

# Stage 6 - Complete



•Complete

- Any final process recommendations to be reviewed with implementation at management committees and passed on to working groups
- Final impact results to be reviewed and incorporated by common assumptions group

1. **Yes** – PAs will adopt & implement recommendation

2. **Yes** – PAs have already implemented this recommendation

3. **Maybe** – Recommendation currently under consideration or being considered for future

4. **No** – PAs will not implement recommendation because....

# Ongoing Communication

- Information flowing in both directions
- EMC Liaison's responsibility to inform MCs of studies about to kick off, where input from implementation is needed, and to explain results/recommendations

## RMC

Chair: Amy Vavak

EMC Liaison: Kim Crossman

## C&I MC

Chair: David Gibbons

EMC Liaisons: Bill Blake & Erik Mellen

## EMC

Chairs: Michael Goldman & Marie Abdou

RMC Rep (rotates)

C&I MC Rep (rotates)



# Ongoing Communication

Tri-Management  
Committee meeting in  
January

- Discuss New initiatives in 2016-2018 Plan
- Evaluation plan over next 18 months
- Improvement to feedback loop

New Initiatives/Topics

- Demand Response / Demand Reduction Working Group

Evaluation Identifies need  
for program deep dive into  
specific questions

- Multi-Family Retrofit / Home Energy Services Workshop held on May 4

Flexibility to incorporate  
new studies

- Over three year period, evaluation plans will continue to evolve as programs change.

**Thank You!**

