

Summary of Filings – Electric PAs
EEAC Consultant Summary (preliminary working draft; 10/20/10)

	National Grid	NSTAR	WMECO	Unitil	CLC
MTMs (Significant Modifications – formal filings with the DPU)	2	2 ¹ (NSTAR indicates none)	none	none ²	none
Modifications that do not trigger formal filings (savings, cost, PI)	5	5	none	2	none
Supplemental Information as directed by the Department for 2011					
1) Revised 2011 performance incentive allocations and metrics	Each PA has proposed revised 2011 performance incentive allocations and metrics, as mandated by the Electric Order				N/A
2) 2011 EM&V Plan	PAs provided their version of the 2011 plan, for the most part a consensus plan; discussion with the consultants				
3) Pilot program budgets	2 new Pilots exceed 1% of budget in 2011	1 – increase in budget	No change	none	3 changes to pilots: One increase in budget; One decrease in budget; One elimination of a pilot
4) Savings goals and budgets in order to reflect outside funding received	The PAs have provided the Council with their proposed DPU update of their efforts in 2010 to secure outside funding and financing. The PAs are not proposing to modify their savings goals or budgets for 2011 based on the level of outside funding obtained in 2010. ³				

¹ 1) C&I Statewide Marketing & Education: 63% 2011; 26% 2010-2012

2) Low income sector 2011 costs decrease 26%

² The company's proposed resolution proposes one "significant modification": An increase in "funding for Low Income Multi-Family projects b \$137,000 in 2011." The Plan amount is not specified. The overall low income budget is proposed to increase "by 34% in 2011 and 11% over the three year period, with corresponding increases in savings." The Variance table in Exh. A shows 2010-2012 costs to increase by 11% and savings by 10% (2011 savings are not shown for any program). As these three year changes are not greater than 20% (the PAs' expressed interpretation of the Guidelines) this is not a significant modification.

³ The PA MTM filings do not document the amount of outside program funding or outside financing capital the PAs are estimating for 2011 or using in the 2011 data tables. The Three-Year Plans proposed \$100 million for electric and \$20 million for gas in 2011, split 60%/40% for program funding vs. financing.

Summary of Filings – Gas PAs
EEAC Consultant Summary (preliminary working draft; 10/20/10)

	National Grid	NSTAR	Columbia	New England	Berkshire	Unitil
MTMs (Significant Modifications – formal filings with the DPU)	3	3	1	none	none	To be clarified
Modifications that do not trigger formal filings (savings, cost, PI)	1	8	4	1	2	2
Supplemental Information as directed by the Department for 2011						
1) Revised 2011 performance incentive allocations and metrics	Each PA has proposed revised 2011 performance incentive allocations and metrics, as mandated by the Gas Order.					
2) 2011 EM&V Plan	PAs provided their version of the 2011 plan, for the most part a consensus plan; discussion with the consultants on-going to finalize a common document.					
3) Pilot program budgets	none	2	none	none	Eliminate two pilots - Deep Retrofit	none
4) Savings goals and budgets in order to reflect outside funding received	The PAs have provided the Council with their proposed DPU update of their efforts in 2010 to secure outside funding and financing. The PAs are not proposing to modify their savings goals or budgets for 2011 based on the level of outside funding obtained in 2010. ⁴					

⁴ The PA MTM filings do not document the amount of outside program funding or outside financing capital the PAs are estimating for 2011 or using in the 2011 data tables. The Three-Year Plans proposed \$100 million for electric and \$20 million for gas in 2011, split 60%/40% for program funding vs. financing.