# CONSULTANT TEAM
# 2024 WORK PLAN

- January 17, 2024

# OVERVIEW

- **Second year of C-Team contract**
- **Covers 12-month period from January – December 2024**
- **Work divided into several advisory groups**
  - Team leads the same as 2023 Team
- **2024 heavily focused on supporting the Three-Year Planning Process**
  - Support accounts for ~48% of the proposed budget
  - Review and analysis of draft Plan and will occur over much of the spring and summer
    - Any substantive changes to the Plan must be made by August

# KEY AREAS OF FOCUS: SUPPORTING 2025-2027 THREE-YEAR PLANNING

- Reviewing and assessing PA Potential Studies
- Technical assistance for GHG goal
- Analyzing and commenting on March draft Plan
- Ensuring Council's recommendations for the Plan are considered and incorporated by the PAs
- Supporting strategic planning and policy development
- Working with PAs to develop a Strategic Evaluation Plan

# KEY AREAS OF FOCUS: SUPPORTING ACHIEVEMENT OF 2024 AND TERM GOALS

- **Residential/IES**
  - Heat pump installation for space and water heating
  - Weatherization
  - Moderate income
- **C&I**
  - Deep Energy Retrofit
  - New Construction
  - Enhanced weatherization incentives for small business rental customers
- **Active Demand (ADM)**
  - Monitoring PA commitments to expand ADM capacity
- **EM&V**
  - Research supporting Council Priorities
    - Strategic electrification
    - Equity
    - Moderate-Income customers

# DELIVERABLES

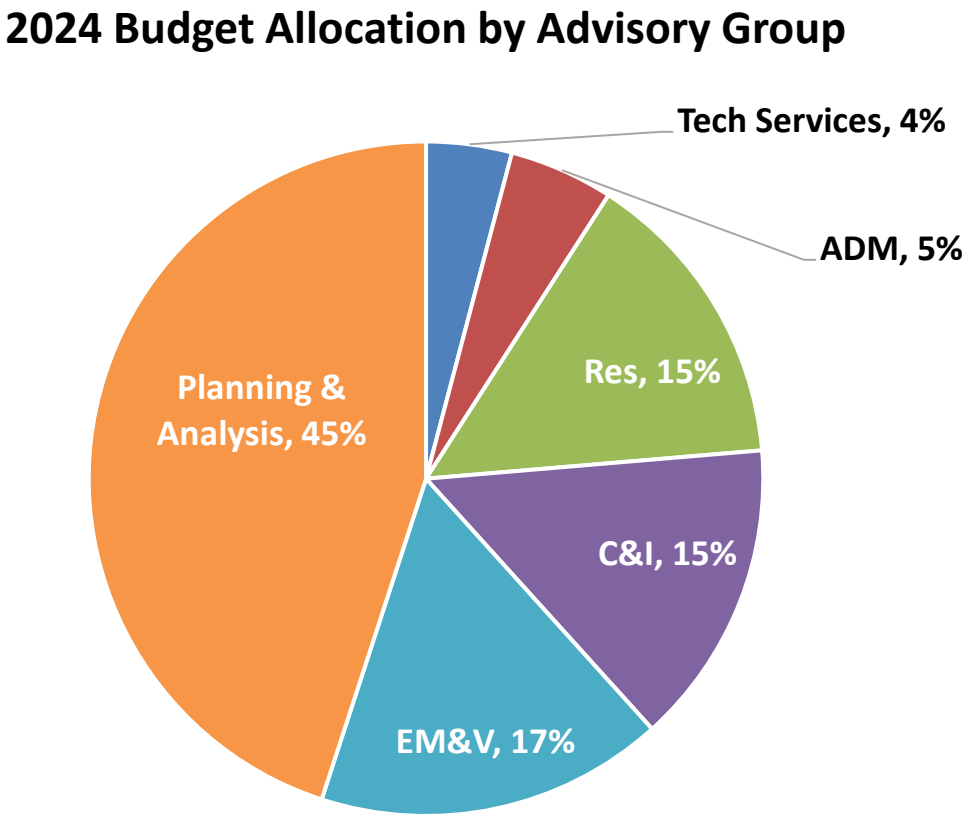
- **Work Plan focuses on topics to be covered and issues to be tracked**
- **Known deliverables include:**
  - Analysis and Presentations on 2022-2024 results and progress
  - Analysis and Presentations on draft 2025-2027 Plan
  - Sector-specific presentations
  - Regular Tech. services activities
- **Flexible approach to deliverables will allow Consultants to prioritize developments as they arise**

# HIGH-LEVEL BUDGET PROPOSAL $2,173,080

- **Consultant Team requests year 2 budget included in our proposal plus carry over from year 1 (2023)**
  - Some work anticipated in 2023, such as reviewing potential study results, will occur in 2024
- **C-Team only invoices for time and materials spent**

| | Strategic Planning | Planning & Implementation | EM&V | Technical Services | Total |
|---|---|---|---|---|---|
| 2024 New Budget Request | $931,935 | $620,853 | $326,023 | $81,104 | **$1,959,915** |
| 2023 Remaining Budget | $113,463 | $60,548 | $13,591 | $25,564 | **$213,165** |
| **Total 2024 Budget Request** | **$1,045,397** | **$679,035** | **$339,614** | **$106,667** | **$2,173,080** |

# 2024 BUDGET ALLOCATION BY ADVISORY GROUP



# THANK YOU

## Questions?