

Original 2020 Consultant Team Work Plan Budget Approved by EEAC – February 5, 2020

	Staff	Role		Strategic Planning	Planning & Implementation	Oversight of EM&V	Coordinate Technical Services	Total Hours
Optimal Energy, Inc.	Eric Belliveau	Principal in Charge		450	250	50	100	850
	Gretchen Calcagni	Project Manager and Technical Services Lead		350	450	50	200	1,050
	Phil Mosenthal	SME: Codes and Standards, Policy		40	40			80
	Matt Socks	SME: AESC Study, Potential Studies, TRM		350	75			425
	Mark Kravatz	SME: Low Income/Healthy Housing		80	80			160
	Elizabeth Chant	SME: Low Income/Equity		80	80			160
	George Lawrence	C&I Core Member		75	75			150
	Adam Jacobs	C&I Lead		500	300			800
	Senior Analyst	Senior Analytic Support		50	100		50	200
	Analyst	Analyst Support		50	100		50	200
	April Clodgo	Contract Administrator & Technical Services Core Member					100	100
Individuals	Jeff Schlegel	SME: Active Demand, Avoided Cost study, ISO issues, Policy		150	100			250
	Caroline Hazard	Residential and Low Income Core Member		100	100			200
	Ralph Prahl	EM&V Lead				975		975
	Bob Wirtshafter	EM&V Core Member				200		200
	Michael Rufo	SME: GHG strategies, Distributed Energy Resources, CA best practices		45	45	30		120
	Other Consultants (TBD)	SME TBD if necessary (average projected rates)		20	20			40
AEC	Lori Lewis	EM&V Core Member				180		180
	Carol Lasky	SME: Website and Graphic Design					70	70
CA/hoor	Design Support	SME: Website and Graphic Design					75	75
	Margaret Lynch	Residential and Low Income Lead		400	250			650
CX CEI	Jennifer Chiodo	C&I Core Member and EM&V Core Member		200	160	190		550
	Glenn Reed	Residential and Low Income Core Member		125	150			275
EFG	Anna Sommer	SME: Planning and Analysis		50	50			100
	Dan Mellinger	SME: Lighting		50	25			75
SP	Sean Becker	SME: Energy Storage and ADR		100	80			180
LABOR TOTALS			Hours	3,265	2,530	1,675	645	8,115
			Amount	\$620,765	\$476,040	\$328,400	\$96,375	
			Travel	\$15,000	\$15,000	\$5,000	\$1,000	
DIRECT COSTS TOTAL				\$15,000	\$15,000	\$5,000	\$1,000	
TOTALS				\$635,765	\$491,040	\$333,400	\$97,375	\$1,557,580

Consultant Team Work Plan Budget Amendment – Summary of Additional Hours for EEAC Review and Vote – October 21, 2020

	Staff	Role		Strategic Planning Sub Groups	Assessment of Potential	AESC Study	Total Hours
Optimal Energy, Inc.	Eric Belliveau	Principal in Charge		20	15	5	40
	Gretchen Calcagni	Project Manager and Technical Services Lead		20	25	0	45
	Matt Socks	SME: AESC Study, Potential Studies, TRM		0	65	65	130
	Elizabeth Chant	SME: Low Income/Equity		10			10
	Adam Jacobs	C&I Lead		15	25	0	40
Individuals	Analyst	Analyst Support			25		25
	Jeff Schlegel	SME: Active Demand, Avoided Cost study, ISO issues, Policy		15	15	75	105
	Caroline Hazard	Residential and Low Income Core Member		10	0	0	10
CX CEI	Margaret Lynch	Residential and Low Income Lead		10			10
	Jennifer Chiodo	C&I Core Member and EM&V Core Member		10			10
EFG	Glenn Reed	Residential and Low Income Core Member		10	5		15
LABOR TOTALS			Hours	120	175	145	440
			Amount	\$22,940	\$31,600	\$27,550	
			Travel				
DIRECT COSTS TOTAL				\$0	\$0	\$0	
TOTALS				\$22,940	\$31,600	\$27,550	\$82,090