Deadline	Task*
	2010 Annual Report
Wed, 06/15/11	Cutoff for results from new evaluation studies for Annual Reports
Fri, 7/15/2011	Cut-off date for EM&V working groups (including PAs and consultants) to determine how EM&V results are applied for the Annual Reports. (It is expected that the applicability of EM&V results will be mutually agreed upon on a rolling basis as studies are completed and assembled for the Annual Reports)
Fri, 07/29/11	Draft exhibit, table or section of DPU Annual Report documenting how EM&V results are applied for the 2010 Annual Reports (documentation of decisions on EM&V application, see above)
Fri, 08/05/11	Draft 2010 Performance Incentive metrics section of Annual Report for EEAC Consultant review ****
Mon, 08/15/11	Annual Report filings
	2012 Mid-Term Modifications (MTMs)
Fri, 07/08/11	Final AESC 2011 Study avoided cost values available; will apply prospectively, not retroactively.
Mon, 08/15/11	Cutoff for results from new evaluation studies for 2012 MTMs Final external budgeting items (EEAC Consultant costs, DOER assessment, etc)
Wed, 08/31/11	Final common BC model inputs (inflation, avoided cost updates, etc.)
Wed, 09/07/11	Preliminary draft of material 2012 MTM proposals for EEAC Consultant review. These proposals will be working drafts of key terms; not in final "DPU ready" format.
Wed 09/14/11	Submit Material Program Changes,** EM&V Plan, PI Components to EEAC (includes TRM 2012 Plan version)
Tues 09/20/11	EEAC Approval of Material Program Changes** & Performance Incentive components***
Fri, 09/30/11	Submit draft 2012 MTM filing to EEAC
Tues 10/11/11	EEAC Approval of 2012 MTMs; EEAC Resolution
Fri, 10/28/11	PAs file 2012 MTMs with the DPU

* During June, July and August, EM&V, C&I, residential and low-income working groups will meet regularly. Such groups will establish internal planning deadlines, consistent with the key dates on this schedule, for development of any statewide 2012 MTM proposals. The PAs and the consulting team will also address PI components for 2012 in this time frame. Also, in this time frame, the PAs will implement Section 2.2.3 of the 2011 MTM MOA which provides:
"Regarding the development of the 2012 MTMs, the Program Administrators agree to continue to seek to further enhance common program planning, using consistent assumptions, methods, and data, to support enhanced statewide planning and delivery of programs to customers, and to meet, at the appropriate time in the 2012 MTM development process, to examine and address differences that are known from prior filings (including but not limited to the 2011 MTMs) or observed as the 2012 MTMs are developed. This approach is expected to enhance the 2012 MTM process and facilitate review of assumptions and data, and reduce issues relating to 2012 MTMs."
** Material changes include: program and pilot additions or deletions; major adjustments to program design that could lead to triggers; anything a PA thinks will be a trigger; other non-numeric changes and issues per DPU Orders. Does not include savings, detailed costs, etc. at this time. In order to meet the EEAC submission dates, items will need to be drafted, in production, etc., in advance of these dates. PAs will make all efforts to maximize the time available for discussion and drafting as possible without compromising quality, sufficient time for proofing and checking, etc

*** This model schedule recommends by agreement of the PAs and the EEAC consultants that the September EEAC meeting be moved one week later, from September 13 to September 20.
**** As soon as reasonably practical, understanding some data may be draft or not fully completed, PAs will share with the EEAC consultants key supporting data tables as available, with a statewide roll-up. (The PAs are developing such data tables to facilitate statewide roll-ups.)