

Quarterly Report of the Massachusetts Energy Efficiency Program Administrators

Natural Gas Energy Efficiency
First Quarter of Program Year 2010 (Part 2)

Summary

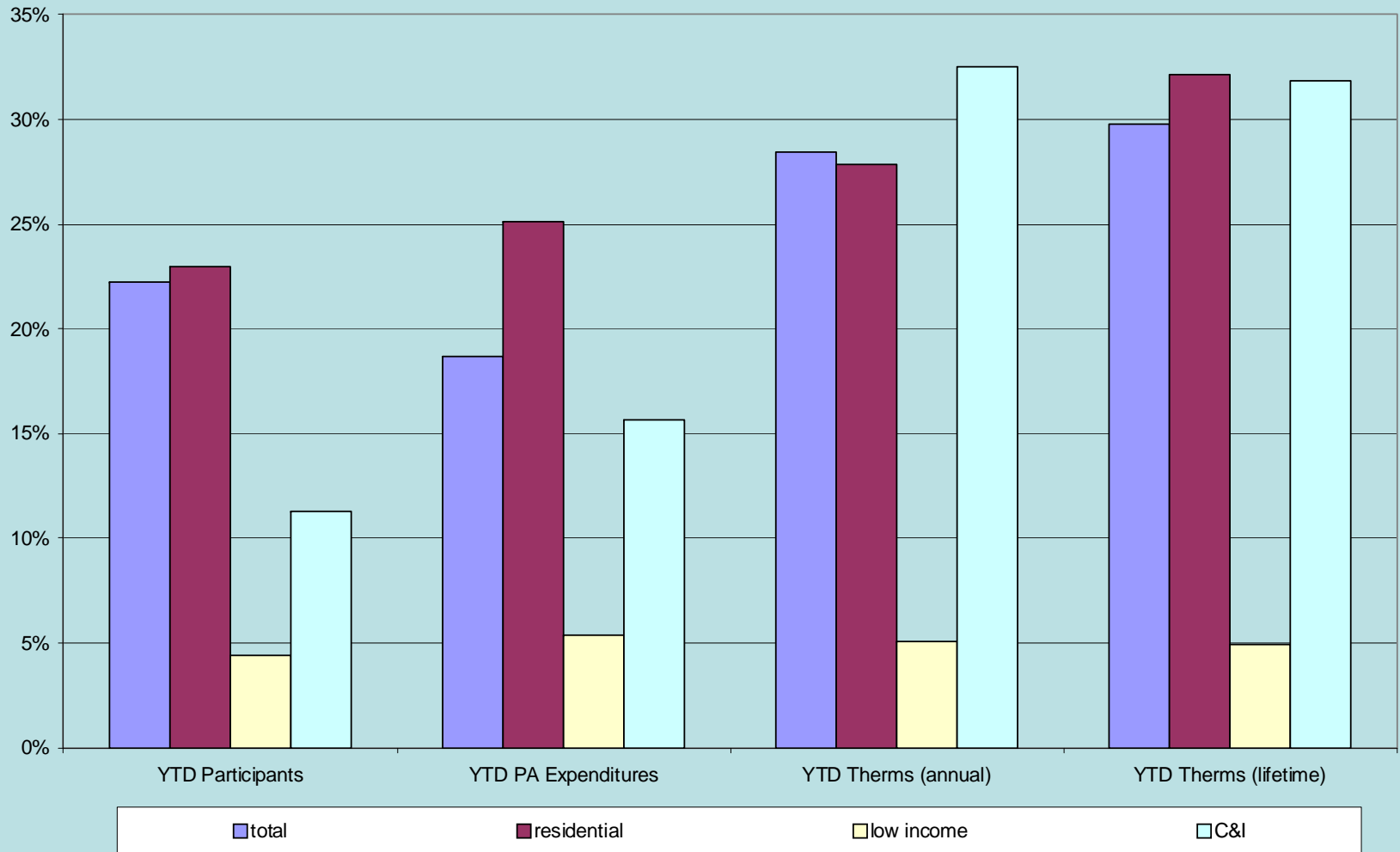
- Overall
 - Participation - **22%**
 - Spending - 19%
 - Annual therms - 28%
 - Lifetime therms - 30%
- Good progress being made; still ramping up in some programs

Caveats

- Progress is not uniform across all programs or program administrators
- Some spending not yet reported due to accounting codes still being put in place

Statewide Gas Programs - Q1, 2010

YTD Preliminary Actuals as a Percent of Plan Goal



NOTE: This data is preliminary and subject to revision and check. Costs and savings will not align until year end and it is important to understand that savings and costs do not accrue linearly throughout the program year.

Residential Programs

- Overall
 - Participation - 23%
 - Spending - 25%
 - Annual therms - 28%
 - Lifetime therms - 32%

Residential Highlights

- More than 33% of savings targets for New Construction, Weatherization and Heating Equipment
 - Spending about 30%
- Less than 1% savings for MassSave, Multifamily Retrofit, and O Power (NStar and NGrid)
 - MassSave at 14%
 - Multifamily has long project lead times
- Pilots + general support about 6% of budget
- Some disconnect between savings and expenditures should be mostly resolved by Q2

Low Income Programs

- Overall
 - Participation - 4%
 - Spending - 5%
 - Annual therms - 5%
 - Lifetime therms - 5%

Low Income Highlights

- Low Income spending and annual savings tracking mostly together overall, about 5%
 - A little more on single family
 - A little less on Multifamily
- Expect ramp up over next few months

C&I Programs

- Overall
 - Participation – 11%
 - Spending - 16%
 - Annual therms - 32%
 - Lifetime therms - 32%

C&I Program Highlights

- New Construction at 13% spending but over 50% annual savings
- Retrofit at 18% spending and 25% target
- Direct install lagging at 1% spending and 5% savings
 - Ramping up integration
- Pilots + general support about 6% of budget