

CONSULTANT TEAM BUDGET UPDATE

► April 25, 2017

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CURRENT WORKPLAN- THINGS NOT ANTICIPATED



- ▶ **Massachusetts levied a 1% tax on our contract**
- ▶ **CLC MTM took a significant amount of time**
- ▶ **Strategic planning is happening earlier than in years past**
 - Reviewing cost effectiveness inputs, potential policy changes, program changes, demand projections, residential lighting analysis
 - Part of workshop prep in this workplan
- ▶ **Residential team preparing for an additional meeting**

CURRENT WORKPLAN-THINGS ANTICIPATED BUT MORE TIME THAN ESTIMATED

- ▶ **Councilor support**
 - Going very well and settling down but required additional resources
- ▶ **Meeting preparation**
 - Happening a year earlier than in the past
 - Better product and more collaboration with PAs
- ▶ **Coverage of peak demand issues – demonstration review, meeting attendance, non-EEAC meeting presentations**
- ▶ **AESC starting earlier than expected**
- ▶ **EMV team – mature effort with many moving parts**
 - Addition of demand issues for study
 - Development of EMV workplan to deal with demand
 - Increased stakeholder input in process
- ▶ **LI program coverage more than in the past**
- ▶ **Potential studies have four different vendors/models**

ESTIMATE OF OVERAGE



- ▶ **Anomalous workplan year – September – August**
 - Past non-planning years had slower summers
 - Not clear how this summer will play out
- ▶ **Current projection is 8%-9% increase roughly \$110k**
- ▶ **We will come back to the EEAC in July for a final estimate**
- ▶ **The good news is that we have a better idea of how the next 18 months will play out**